Scenario

| Applies to:	All Clinicians and Providers who require training on the ImmsBC application to prepare for the Immunizer role within Island Health Immunization clinics.
Purpose:	To provide the required information to access the ImmsBC Train domain and the step-by- step instructions for basic navigation within the application.

This document outlines 3 scenarios:

- Screening and Consent
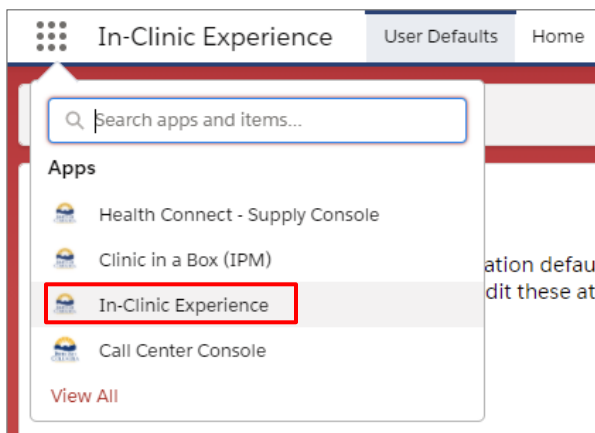- Vaccine Administration
- After-Care

Scenario 1: Screening and Consent

Clinician Arrives on Shift

1. Log in to the ImmsBC training environment.
   - The training environment has a red background and displays **Sandbox: BCVAXTRN**.
   - The production environment has a blue background.
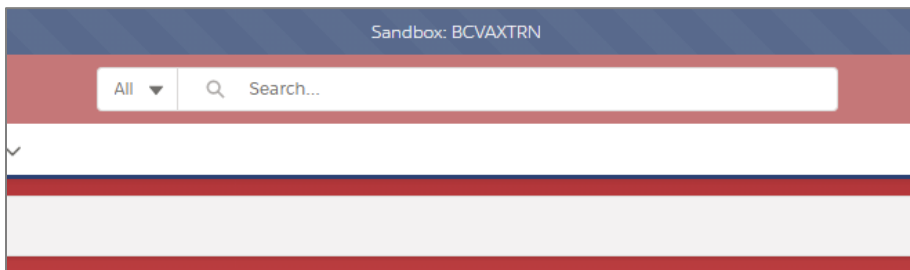
2. From the **App Launcher** select **In-Clinic Experience**.
   - If the **In-Clinic** screen does not appear, click **View All**.

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Scenario

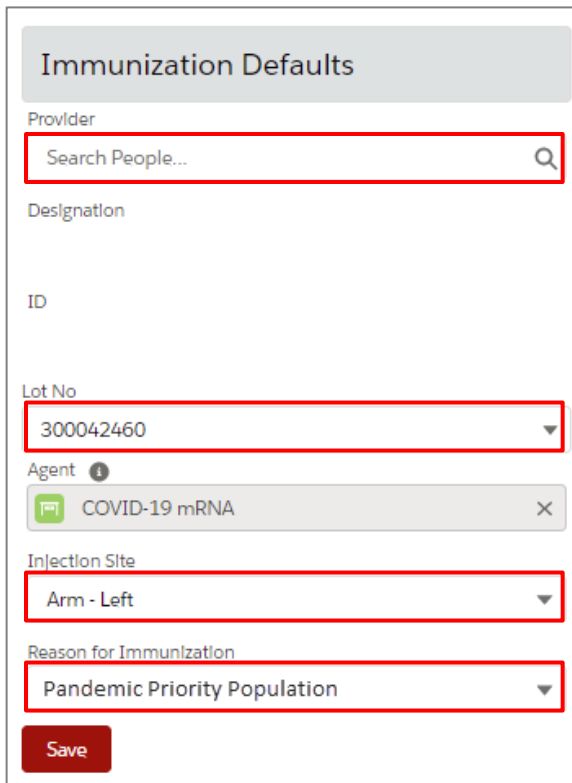3. Set the **User Defaults**.

Note: Complete the **Select clinic** and **Immunization Defaults** sections.

- In **Select clinic**, confirm **Date** (displays current date) and **Clinic Location**. The first few characters of a site will display options for selection.

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Scenario

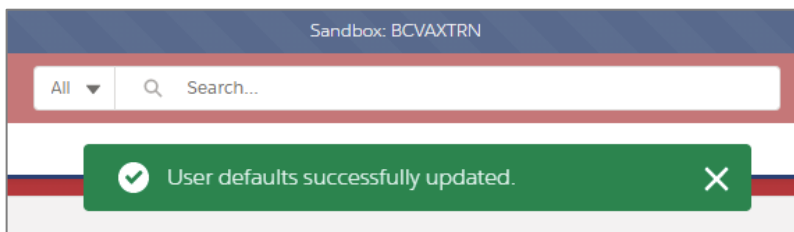4. In the **Immunization Defaults** section:

   - In the **Provider** field, enter your name. If you do not see your name in the drop-down list, type it in manually.
   - From the **Lot No** drop-down list, select the correct lot number.
     - In the clinic you will reference the lot number on the vial or the needle, so **please ensure you have the correct lot number**.
   - From **Injection Site** drop-down list, select **Arm - Left**, as appropriate.
   - From the **Reason for Immunization** drop-down list, select an appropriate reason for immunization if required.

5. Click **Save**.

   - A message appears, stating that the default settings were saved.

Scenario

Client Search

1. From the drop-down menu at the top of the screen, select **Home**.

In-Clinic Experience   User Defaults   **Home**   Knowledge ∨

🖥 User Defaults
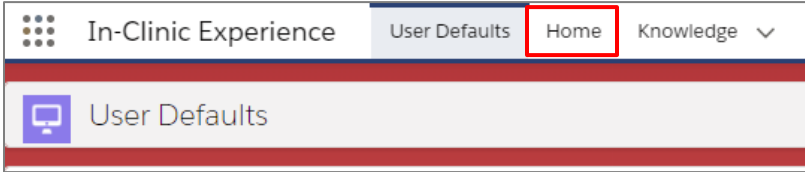
2. You can either search for a patient by clicking **SCAN QR Code** (this functionality is coming in the future) or you can search for the client by their details or clinic location.

   - *To view all appointments for a clinic location*, only enter location in **Clinic Location**.

Search By Client Information
Search for client appointments from today onwards using at least one search criteria. Clinic location will default to the one selected in user defaults, remove this value to search for clients across all locations.

Search by PHN	Search by Confirmation Code	Search by Clinic Location
Input your search here	Input your search here	Burnaby ✕
Search by First Name	Search by Last Name	Search by Date of Birth
Silly	Sue	YYYY-MM-DD 📅
Search by Postal Code		
Input your search here		

Search   Clear Search

3. Click **Search**.

4. Select one of the clients from the clinic list and click **View** in the search results to view the booked appointment and patient details. You can also search for patients individually by entering their name and/or details.
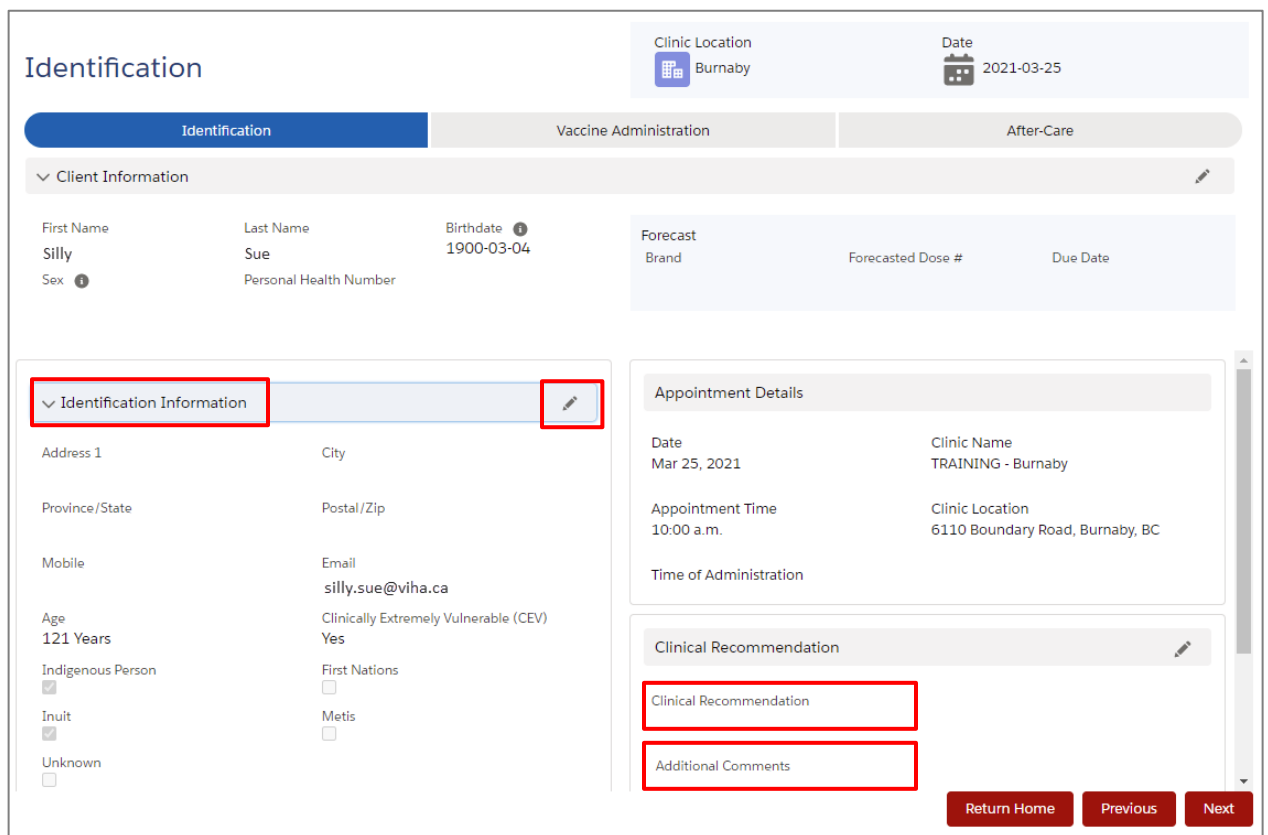
Showing result for

Clinical Location: Burnaby ·

Select page size
10 ▼   Total search result is: 1

		Clinic... ↑ ∨	Appoint... ∨	PHN No. ∨	Confirm... ∨	First Na... ∨	Last Na... ∨	DOB (A... ∨	Sex ∨	Dose ∨	View
1	☐	TRAINING - ...	March 25, 2...		B-VLS4N65W	Silly	Sue	1900-03-04 ...			👁 View

Scenario

Identification Confirmation

1. From the Identification screen, check in client by verifying their identity, and make any necessary updates to the key identification information (for example, Address, Email, etc.)

    *   To expand the client's key information, click **Identification Information**.
    *   To activate the editing feature, use the pencil icon.
        o   From here, you can enter any missing or incorrect information. The *Test Patient Resource* is useful for finding common addresses and postal codes, or you can use your own.
    *   Confirm that the demographic information is correct and complete the mandatory fields (e.g., select **First Nations** status or **Metis** from the list of choices, as appropriate).
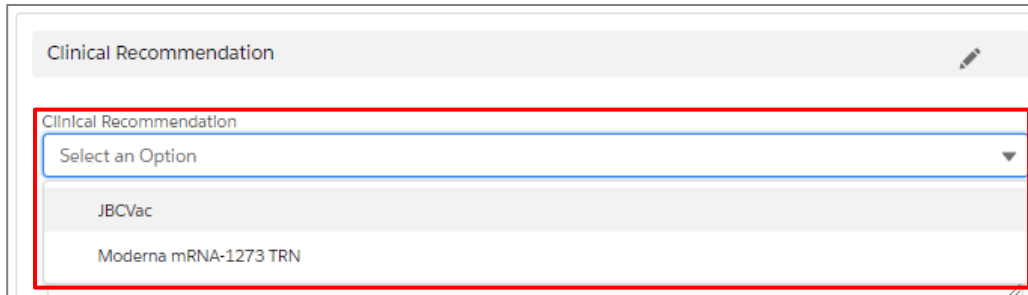   *   To save the changes, click **Submit**.

2. In the **Clinical Recommendation** section, click the **pencil icon** to edit the information, then select an option from the **Clinical Recommendation** drop-down menu and add any required **Comments**.

Note: JBCVac is the equivalent of Pfizer in the live environment.

Scenario

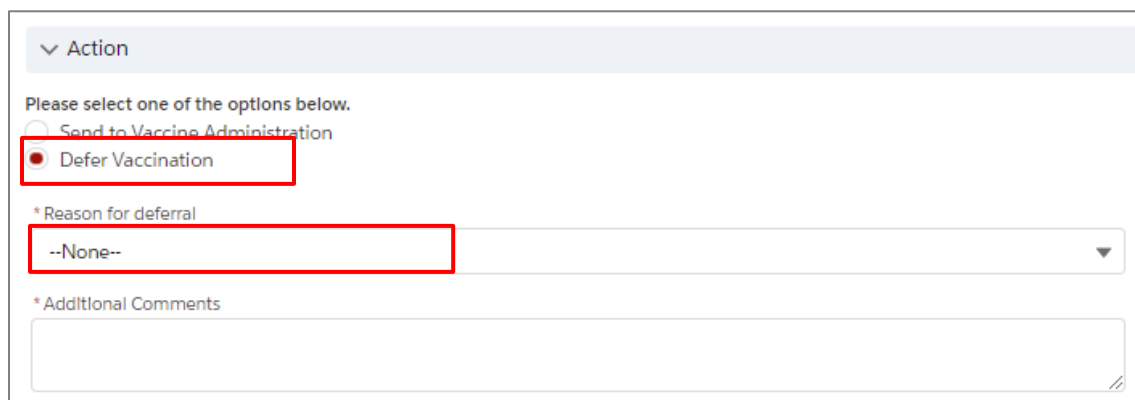| Clinical Recommendation	✏

Clinical Recommendation

Select an Option ▼

JBCVac

Moderna mRNA-1273 TRN

- If clients wish to defer their vaccination, expand **Action** and select **Defer Vaccination**, then select **Reason for deferral**, and in the **Additional Comments** field enter the correct reason.

∨ Action

Please select one of the options below.
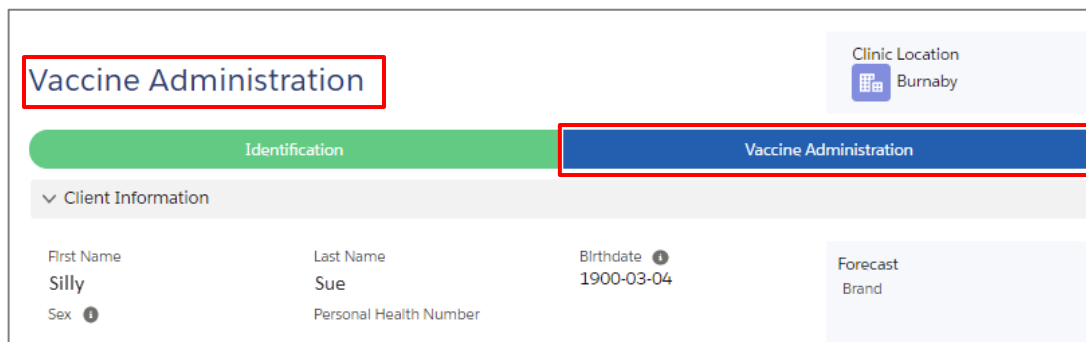
○ Send to Vaccine Administration

● Defer Vaccination

*Reason for deferral

--None-- ▼

*Additional Comments

3. After you have updated all of the fields and confirmed their eligibility, click **Next** to move to the vaccination phase.

- The **Vaccine Administration** bar is blue; it will turn green once complete.

Vaccine Administration

Clinic Location
Burnaby

Identification	Vaccine Administration

∨ Client Information

First Name	Last Name	Birthdate ⓘ	Forecast
Silly	Sue	1900-03-04	Brand
Sex ⓘ	Personal Health Number		

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Scenario

Scenario 2: Vaccine Administration

1. On the **Vaccine Administration** page, edit the fields as required.

- All information will be set from the user defaults. Please note that in the Training Domain, the **Route** of vaccine administration is blank; however, in live it is set to Intramuscular.

1. In the **Immunization Information** section, select the appropriate **Reason for Immunization** from the drop-down list and change the **Injection Site** if required.

Scenario

Immunization Information ✏

Immunizing Agent

Provider	Provider ID
Agent COVID-19 mRNA	Lot Number 300042460 - Exp. 2021 March 31
Trade Name Moderna mRNA-1273 TRN	Dosage 0 null

Administration

Route
Intramuscular

Reason for Immunization
Pandemic Priority Population ▼

*Injection Site
Arm - Left ▼

2. If needed, update the **Informed Consent Documented** field.

- The **Informed Consent Documented** default is set to **Client.** Click the pencil to edit or change.

Informed Consent ✏

Informed Consent Documented:
- ⦿ Client
- ◯ No Consent Documented
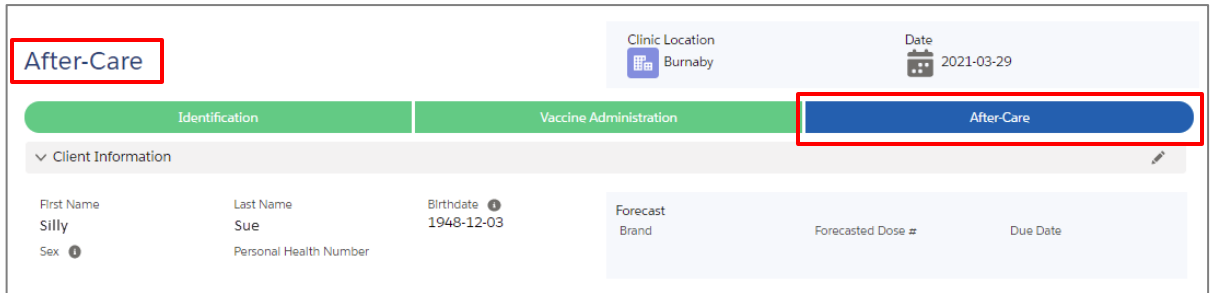- ◯ Substitute Decision Maker

Cancel   Submit

2. After you have confirmed that all fields are correct, click **Next**.

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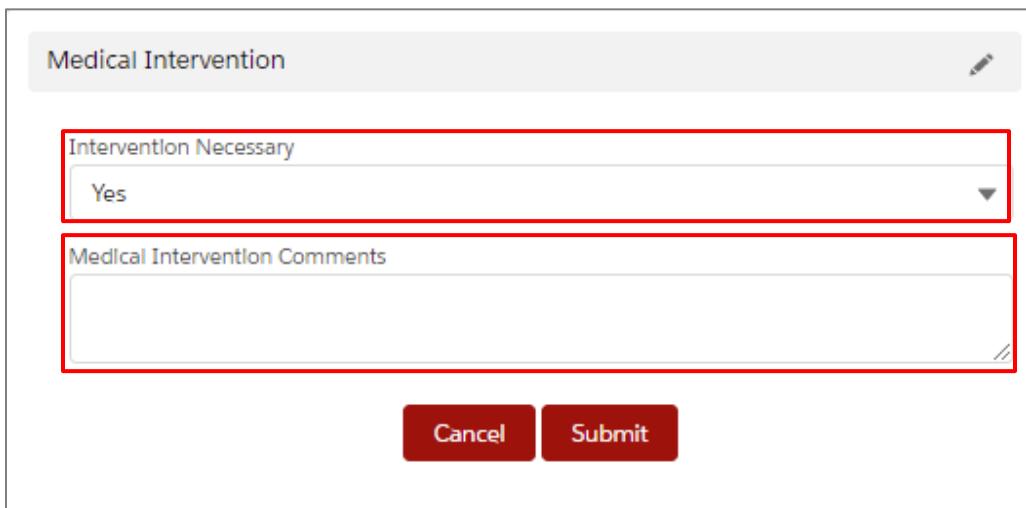
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Scenario

Scenario 3: After-Care

1. From the **Search** page, search for and find the client.
   - The **After-Care** page appears.

Note: If a medical intervention is not added to the **After-Care** section within 30 minutes of vaccination, the case is automatically closed.

2. If a medical intervention is required, select **Yes** from the **Intervention Necessary** drop-down list and add any comments (such as "Treated for Anaphylatic Shock") as required to **Medical Intervention Comments**, and then click **Submit**.

3. Click **Next** to complete the **In-Clinic Experience** session.